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About Rhythm Biosciences



We are committed to saving lives through the evaluation of cancer risk and early detection of cancers



Early detection of cancer gives individuals the best possible opportunity for favorable treatment outcomes.

Addressing large under-served global markets worth >USD\$50bn and heavily supported by public and private health care systems.

geneTypeTM commercially available now and ColoSTAT[®] anticipated commercial launch in 2H CY2025.

Patent protected, fully characterised proteomic, genomic technology that can be readily adopted in routine laboratories.

A valuable development pipeline of high quality, impactful cancer risk assessment and detection products.

Rhythm Bioscience: An attractive investment opportunity



Overview

Rhythm's mission is to detect cancer earlier and reduce the burden of cancer. We are developing and selling proprietary, high value products and services designed to detect cancer earlier.

Growth

Rhythm is solving an important clinical and economic problem. We are preparing for rapid global commercial growth.

Reasons to Invest

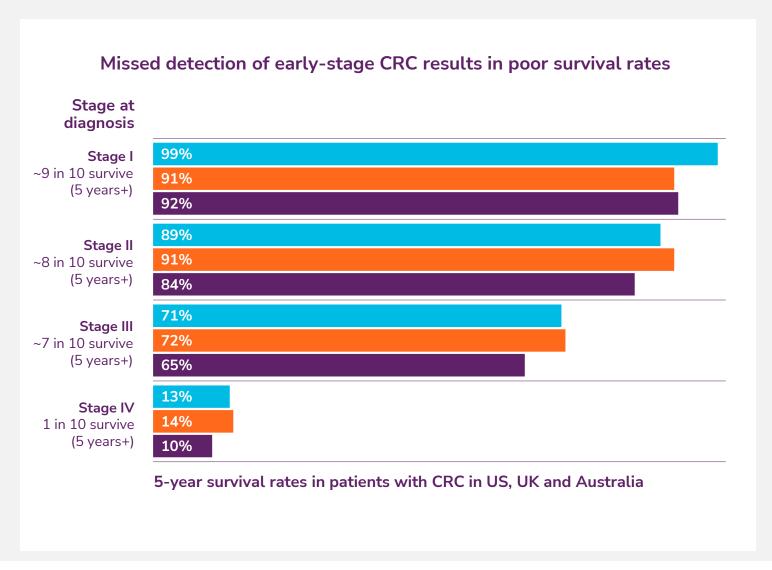
- 1. Multi-product portfolio.
- 2. Addressing a significant TAM.
- 3. Poised for revenue growth acceleration.

When diagnosed early, cancer can be successfully treated



Disease stage for colorectal cancer diagnosis is the key predictor of survival

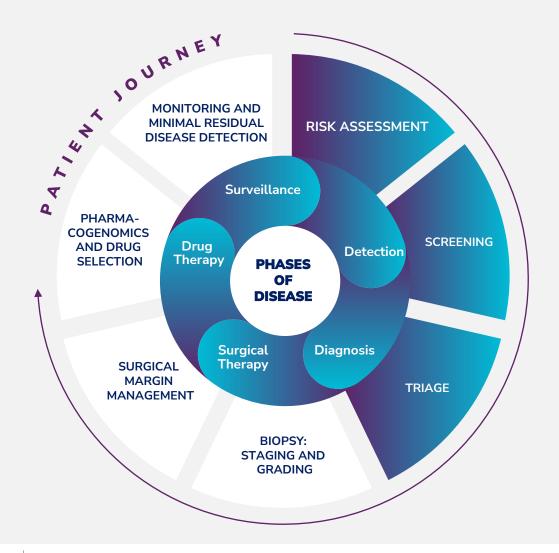
Diagnoses at Stage I or II only represent less than half of all CRCs diagnosed in:								
			Stage I		Stage II			
• AUSTRALIA	22%	0	23%	0				
• US	37%	0	37%	0				
• UK	16%	0	21%	0				
Disease treatment costs increase with later stage#								
			\$256k					
\$111	\$128k .k	\$145k		Total 1 ^s in USA	st year costs			
Stage at diagnosis	Ш	Ш	IV					



Detecting cancer earlier and maintaining wellness

The power of the combination of the Rhythm capabilities and portfolio







Risk Assessment

Determination of risk profile.

Personalised management of health.

COLOSTAT®

Disease Screening

Minimally-invasive detection of disease.

Early detection of disease.

Clinical Performance across the continuum of CRC stages I – IV.

A powerful combination enabling:

- Supports preventative measures to maintain wellness.
- Increase the likelihood of earlier disease detection.
- Promote better treatment outcomes for detected disease.
- Potential use in drug clinical studies for patient stratification.
- Potential for development as companion diagnostic tests.

Suitable for 100s millions of individuals/patients globally

Example: geneType[™] bowel cancer risk assessment of the general population to help guide usage of ColoSTAT[®]. Potentially leads to improved screening compliance, earlier disease detection and improved outcomes.

About ColoSTAT®



COLOSTAT®

A high quality, affordable blood-based alternative for colorectal cancer detection

ColoSTAT® has been developed as an alternative blood-based solution for use in the detection of colorectal cancer

A subset of the higher risk population decline the use of stool-based tests

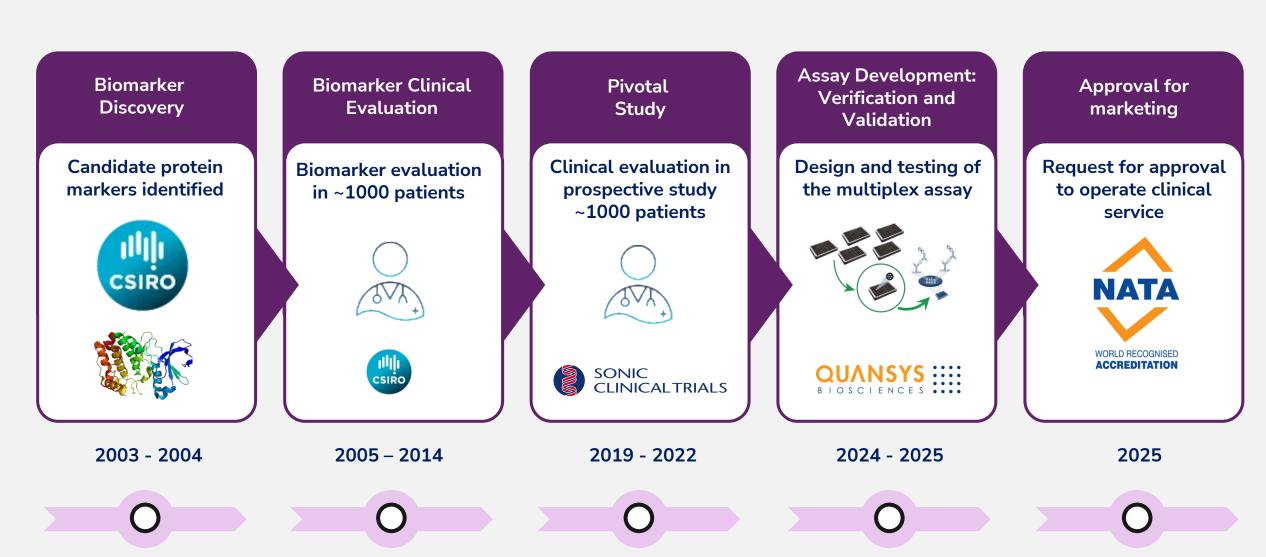
Initial intended use is for higher risk, symptomatic individuals who are seeking an alternative to stool-based testing

The ultimate goal for Rhythm is to develop clinical data to support the use of ColoSTAT® in general screening.

ColoSTAT® development history



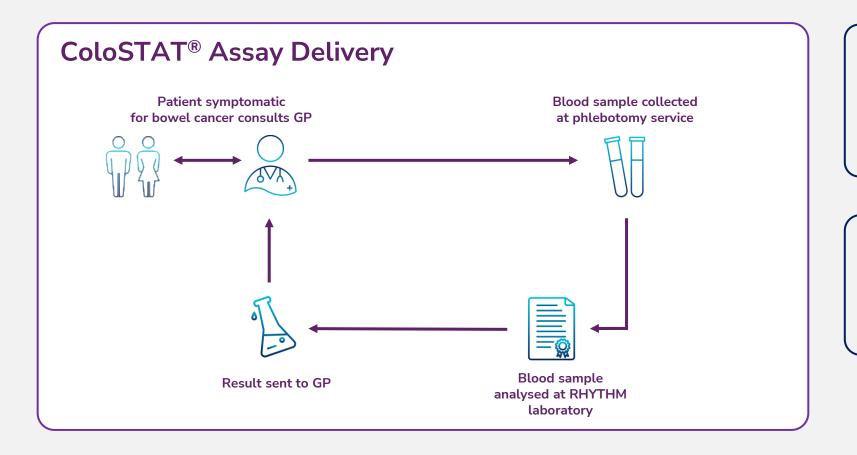
An extensive clinical evaluation and careful design of a high-quality assay format



ColoSTAT® FY26 commercial strategy



Speed-to-market regulatory strategy and capital efficient commercial partnering



Geographical Priorities









Channel Strategy



- Health Care Professionals
- Strategic partners

About Genetype





A unique, integrated, personalized cancer risk assessment platform leveraging clinical and genomic information.



A cancer risk assessment platform designed for sporadic cancer risk

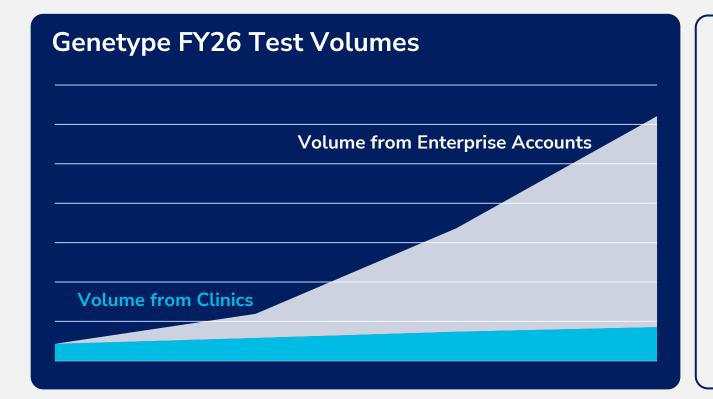
Scope includes 6 cancers with validation data on 100,000s of individuals

Personalised using an individual's clinical history and genomic data

Commercially available as a physician requested test in the USA and Australia now

Genetype FY26 commercial strategy





Oncology Portfolio Focus



- Breast*
- Prostate
- Colorectal*
- Ovarian
- Melanoma
- Pancreatic*
- * Rhythm protein biomarker program overlap

Channel Strategy



- Professionals B2B
- Strategic partners/ Enterprise accounts -B2B2B

Geographical Priorities



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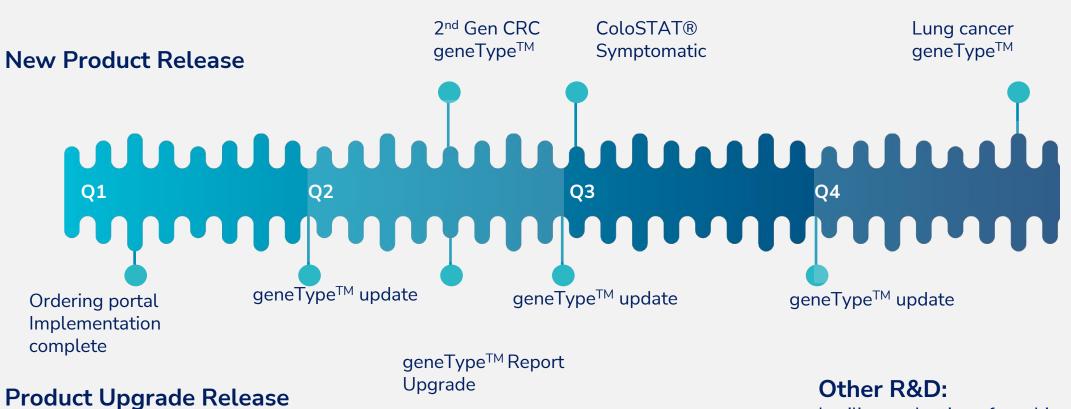




Product launches and upgrades



A diversified mix of development stages and underlying technologies will drive value

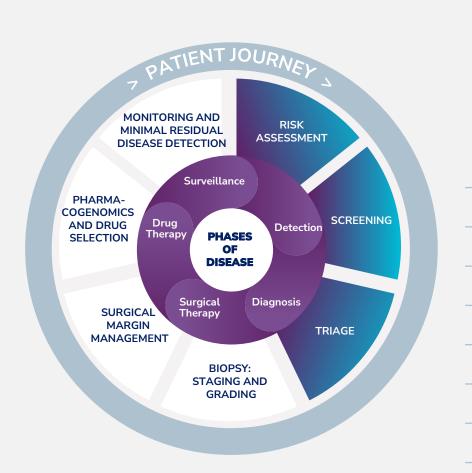


Other R&D:

In silico evaluation of combination proteomic and genomic data sets for lung and CRC detection and risk prediction.

Our combined platforms supports a highly comprehensive product pipeline







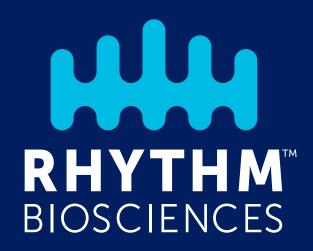
Progress made/currently on hold

Future opportunity

Upcoming value inflection points



PRODUCT	ITEM	DESCRIPTION	COMPLETION DATE
ColoSTAT®	Final clinical validation	Evaluation of final testing system	Q3 CY 2025
geneType™	geneType™ strategic partnerships	Establishment of key commercial partners	Q3 CY 2025
geneType™	geneType™ menu expansion	eType™ menu expansion	
ColoSTAT®	Commercialisation	ColoSTAT® In House IVD launch subject to NATA review	Q4 CY 2025
ColoSTAT®	Commercialisation & further development strategic partnerships	Establish ColoSTAT® commercialisation and clinical indication expansion partners	Q1 CY 2026
Lung cancer screening assay	Complete pre-clinical data evaluation	Design of assay prototype	Q2 CY 2026



Thank you!

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