

Notice reference number: 1443.17.12

Notice date: 6/12/2017

What's this about?

Effective date: 6/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Rhythm Biosciences Limited – Admission and Commencement of Official Quotation

## Description

Rhythm Biosciences Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Monday, 4 December 2017.

Official quotation of the Company's securities will commence at 11:00 am AEDT on Thursday, 7 December 2017. The Company has raised \$9 million by the offer of 45,000,000 ordinary shares at \$0.20 per share under a replacement prospectus dated 30 October 2017.

Quoted Securities: 52,500,000 fully paid ordinary shares

ASX Code: RHY

Time: 11:00 am AEDT

Date: Thursday, 7 December 2017

ASX Trade Abbreviation: RHYTHM BIO

ISIN: AU000000RHY2

Home Branch: Melbourne

Industry Classification: 3510 Healthcare Equipment & Services

Registered Office: Level 17, 500 Collins Street  
Melbourne VIC 3000  
Phone: (03) 9614 0600

Corporate Office: As above

Company Secretary: Adrien Wing

Share Registry: Link Market Services Limited  
QV1, Level 12, 250 St. Georges Terrace  
Perth WA 6000  
Phone: 1800 990 479

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 15 of the Company's replacement prospectus.
Activities:	Research, development and commercialisation of medical diagnostic technology.
ASX Restricted Securities:	38,500,000 fully paid ordinary shares escrowed for 24 months from the date of quotation. 7,250,000 fully paid ordinary shares escrowed for 12 months from the date of issue being until 29 August 2018. 2,500,000 fully paid ordinary shares escrowed for 12 months from the date of issue being until 1 September 2018. 2,000,000 options exercisable at 30 cents expiring 7 December 2020 escrowed for 24 months from the date of quotation.
Securities not quoted:	Nil.

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#### [What do I need to do and by when?](#)

For further details, please refer to the Company's replacement prospectus dated 30 October 2017.

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#### [Need more information?](#)

For further details, please refer to the Company's replacement prospectus dated 30 October 2017.

#### Issued by

James Gerraty

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#### Contact Details

(03) 9617 7842

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#### Disclaimer