

4 August 2021

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

- (a) The Company has issued 75,000 fully paid ordinary shares in the Company via the conversion of unlisted ESOP options.
- (b) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - section 674 of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with the authority of the Board.



Adrien Wing  
Company Secretary

**Rhythm Biosciences**

ACN: 619 459 335  
ASX: RHY

**Issued Capital**

202,170,811 Shares  
10,295,000 Options

**Australian Registered Office**

Level 2, 480 Collins Street  
Melbourne VIC 3000  
[www.rhythmbio.com](http://www.rhythmbio.com)

**Directors**

Otto Buttula – Chairman of the Board  
Trevor John Lockett – Executive Director  
Louis James Panaccio – Non-Executive Director  
Eduardo Vom – Non-Executive Director