

**Rhythm Biosciences Limited**  
**Appendix 4E**  
**Preliminary final report**

**1. Company details**

Name of entity:	Rhythm Biosciences Limited
ABN:	59 619 459 335
Reporting period:	For the year ended 30 June 2020
Previous period:	For the year ended 30 June 2019

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**2. Results for announcement to the market**

		<b>2020</b> <b>\$</b>	<b>2019</b> <b>\$</b>
Other income from ordinary activities	Down 87.5%	146,266	1,168,684
Loss from ordinary activities after tax attributable to the owners of Rhythm Biosciences Limited	Up 58% to	(4,022,984)	(2,546,159)
Comprehensive loss for the year attributable to the owners of Rhythm Biosciences Limited	Up 58% to	(4,022,984)	(2,546,159)

*Dividends*

There were no dividends paid, recommended or declared during the financial year.

*Comments*

The loss for the consolidated entity after providing for income tax was \$4,022,984. Comments on activities during the year are included in the Chairman's Letter and Chief Executive Officer's Report in the Annual Report attached. It should be noted that both Other income and the Loss from ordinary activities has been adversely impacted by the Company not having lodged its' Research & Development (R&D) tax offset claim. This is expected to be lodged in the near term. This refundable tax offset for eligible R&D activities is expected to be received before the end of CY'20.

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**3. Net tangible assets**

	<b>Reporting period Cents</b>	<b>Previous period Cents</b>
Net tangible assets per ordinary security	<u>1.30</u>	<u>4.39</u>

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**4. Control gained over entities**

Not applicable.

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**5. Loss of control over entities**

Not applicable.

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**6. Details of associates and joint venture entities**

Not applicable.

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**7. Audit qualification or review**

*Details of audit/review dispute or qualification (if any):*

The financial statements have been audited and an unqualified opinion has been issued.

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**8. Attachments**

*Details of attachments (if any):*

The Annual Report of Rhythm Biosciences Limited for the year ended 30 June 2020 is attached.

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**9. Signed**

A handwritten signature in dark ink, consisting of a stylized 'O' followed by a horizontal line with a small loop at the end.

Otto Buttula  
Chairman

Date: 31 August 2020