

Rhythm Biosciences Limited
Appendix 4E
Preliminary final report

1. Company details

| | |
|-------------------|---------------------------------|
| Name of entity: | Rhythm Biosciences Limited |
| ABN: | 59 619 459 335 |
| Reporting period: | For the year ended 30 June 2018 |
| Previous period: | For the year ended 30 June 2017 |

2. Results for announcement to the market

| | |
|--|-------------|
| | \$ |
| Revenues from ordinary activities | 64,476 |
| Loss from ordinary activities after tax attributable to the owners of Rhythm Biosciences Limited | (1,753,480) |
| Comprehensive loss for the year attributable to the owners of Rhythm Biosciences Limited | (1,753,480) |

Dividends

There were no dividends paid, recommended or declared during the financial year.

Comments

The loss for the consolidated entity after providing for income tax was \$1,753,480. Comments on activities during the year are included in the Chairman's Letter and Managing Director's Report in the Annual Report attached.

3. Net tangible assets

| | Reporting period Cents | Previous period Cents |
|---|------------------------------|-----------------------------|
| Net tangible assets per ordinary security | <u>7.67</u> | <u>3.66</u> |

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Details of associates and joint venture entities

Not applicable.

7. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unqualified opinion has been issued.

8. Attachments

Details of attachments (if any):

The Annual Report of Rhythm Biosciences Limited for the year ended 30 June 2018 is attached.

9. Signed

Signed

A handwritten signature in black ink, appearing to read 'Shane Tanner', written over a horizontal line.

Shane Tanner
Chairman
Melbourne

Date: 31 August 2018