



Announcement Summary

Entity name

RHYTHM BIOSCIENCES LIMITED

Date of this announcement

Tuesday October 24, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.	200,000	10/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59619459335

1.3 ASX issuer code

RHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Notification of unquoted options issued approved at the 2023 AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Approval of NOM by ASX for 2023 AGM which set out the terms of the issue of the unquoted options to Ms. Sue MacLeman.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02706801-3A625265?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.80000000

Expiry date

30/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RHY FPO

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of these unquoted options to an RHY Non-executive Director, Ms. Sue MacLeman, was discussed in the Company's NOM for the 2023 AGM.

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.80000000

Purpose of the issue

Other

Additional Details

Issued to Ms. Sue MacLeman under the Company's New Employee Incentive Omnibus Plan (2023 EIOP).



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RHY : ORDINARY FULLY PAID	221,142,589

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHYAL : OPTION EXPIRING 31-JUL-2024 \$1.80	3,275,463
RHYAM : OPTION EXPIRING 31-12-2025 EX \$1.80	5,850,000
RHYAI : OPTION EXPIRING 31-JUL-2024 EX \$1.80	3,108,750
New class - code to be confirmed : Unquoted options with exercise price of \$1.80 and expiry date of 30 November 2025.	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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