



Investor Webinar

2 March 2022 [ASX:RHY](#)

*A transformative and predictive
cancer diagnostics technology company*

rhythmbio.com

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Introduction



Rhythm's initial product, ColoSTAT[®] is a **simple, low-cost** blood test for the early detection of colorectal cancer for **global mass-market** screening.

IP protection **secured** in all major international jurisdictions.



Agenda



- ✓ Overview of commercialisation progress for ColoSTAT® - a simple, low-cost, blood test for global mass market detection of colorectal cancer;
- ✓ Rhythm's platform technology expansion strategy into other cancer targets;
- ✓ Future catalysts and news flow for the current calendar year; and
- ✓ A question & answer session.

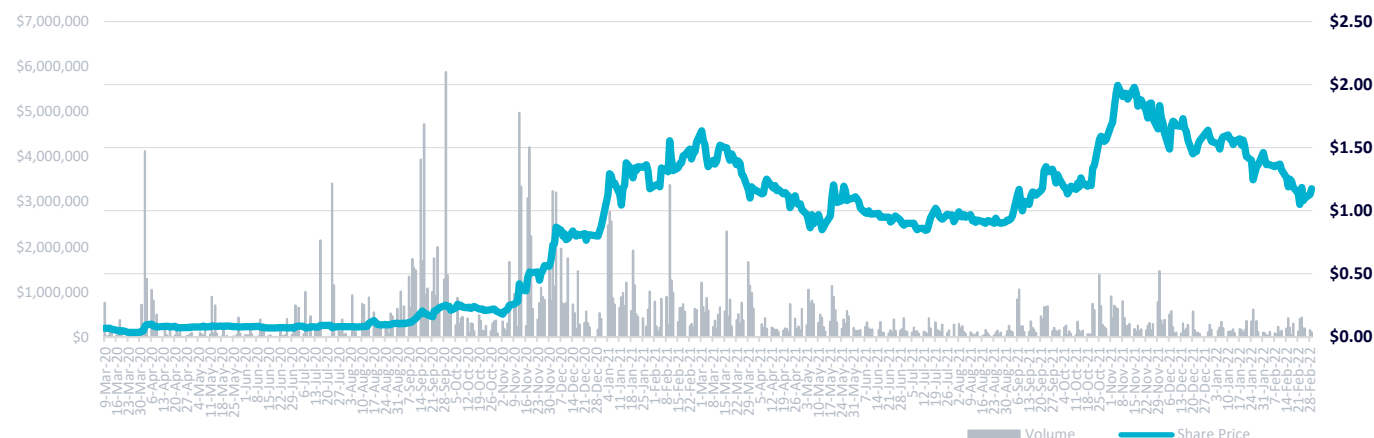
Company Overview



Capital Structure

ASX Code	RHY
Share Price (at 1 March 2022)	\$1.18
Shares on Issue	214.1 M
Unlisted Options	16.8 M
Market Capitalisation	\$251.6 M
Cash in bank (28 February 2022)	\$10.8M
Top 20 Shareholders	46%

Share Price Chart



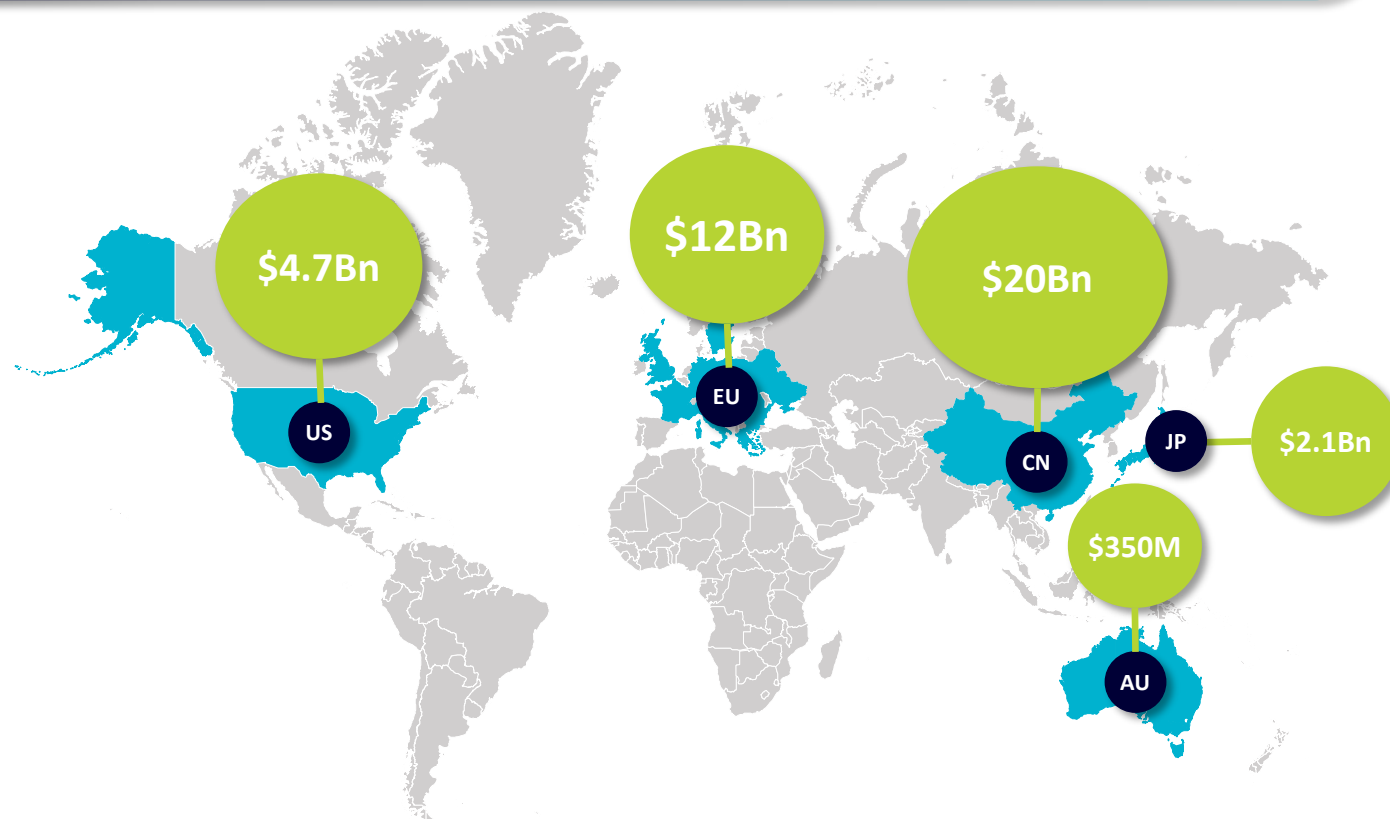
Board and Management

Otto Buttula	Glenn Gilbert	Trevor Lockett	Lou Panaccio	Eduardo Vom	Rachel David
Chairman	CEO & Managing Director	Executive-Director	Non-Executive Director	Non-Executive Director	Non-Executive Director
<ul style="list-style-type: none"> Extensive financial, investment and biotech experience. Co-Founder and CEO of IWL (ASX: IWL); Founder / former CEO of Investors Mutual. Formerly a Director of Imugene (ASX: IMU) and Chairman of Investorfirst, now HUB (ASX: HUB). Chairman of HITIQ (ASX: HIQ), Non-Executive Director of Oncosil Medical (ASX: OSL). 	<ul style="list-style-type: none"> Former Head of Global Sales, Marketing and BD at Medical Developments Int. (ASX: MVP). Various leadership positions at CSL (ASX: CSL). Strong Legal, IP & Operational management. Broad international business experience. 	<ul style="list-style-type: none"> Former Theme Leader Colorectal Cancer and Gut Health CSIRO. Leader – Personalised Health Group CSIRO. Inventor on seven commercially-licensed patent families. 	<ul style="list-style-type: none"> Chairman Avita Medical (ASX: AVH). Director Sonic Healthcare (ASX: SHL). Chairman NeuralDX. Non-executive Director, Adherium (ASX: ADR). Non-executive Director Unison Housing. Former CEO Melb Pathology & Monash IVF. 	<ul style="list-style-type: none"> Co-Founder & Executive Director Planet Innovation. Director Atmo Biosciences. Former VP Innovation, Genetic Technologies. Various senior leadership positions Vision BioSystems. 	<ul style="list-style-type: none"> Currently the Chief Executive Officer (CEO) of Private Healthcare Australia (PHA). Senior Director Government Affairs, Policy and Market Access for Johnson & Johnson. Various senior roles with McKinsey, CSL and Pfizer (formally Wyeth).

Market Opportunity / Addressable Market



US\$38 billion addressable screening value in priority markets¹



Colorectal Cancer Screening Market Population

Number of people over 50 years of age eligible for screening

Country	Screening participation	Addressable population
United States	63%	94 million
Europe	38%	231 million
China	19%	397 million
Japan	38%	42 million
Australia	41%	7 million
Total		771 million people

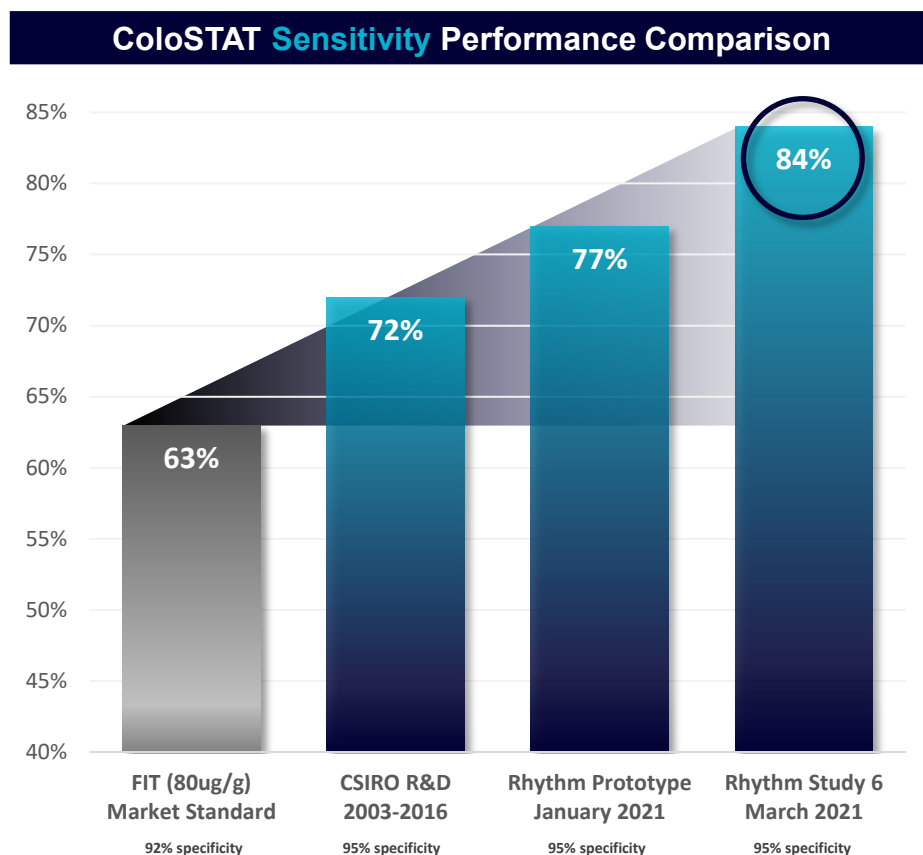
Potential to reach ~1 billion people
when the screening age is lowered to 45 years old

¹ Based on 2021 data calculated as Eligible Screening Population (771 million) x Example Test Cost (US\$50). RHY revenue may vary.

ColoSTAT® Performance



“83% of unscreened participants prefer a blood test over a faecal test”¹



- **Highly accurate**
ColoSTAT is 33% more accurate at detecting colorectal cancer than the current market standard Faecal Immunochemical Test (FIT).²
- **Low Cost and Simple**
Protein biomarker led delivers a cost-efficient simple blood test that is suited to global mass market screening programs.
- **Detects Cancer**
Disruptive technology that detects the presence of cancer in the blood whereas current FIT based testing regimes only detects the presence of blood in a stool sample.
- **Preferred**
A blood test is preferred as a more acceptable way to participate in testing.

¹ 9. Osborne, J., Wilson, C., Moore, V., Gregory, T., Flight, I. and Young, G. (2012) Sample preference for colorectal cancer screening tests: Blood or stool?. Open Journal of Preventive Medicine, 2, 326-331. doi: 10.4236/ojpm.2012.23047.

² Symonds EL, Pedersen SK, Baker RT, Murray DH, Gaur S, Cole SR, Gopalsamy G, Mangira D, LaPointe LC, Young GP. A Blood Test for Methylated BCAT1 and IKZF1 vs. a Faecal Immunochemical Test for Detection of Colorectal Neoplasia. Clinical and Translational Gastroenterology (2016) 7, e137; doi:10.1038/ctg.2015.67.

Clinical Trial (Study 7) – Performance In A Clinical Setting



PRIMARY ENDPOINT:

- Performance of ColoSTAT® for detection of CRC relative to colonoscopy (**Sensitivity** and **Specificity**).

Key Steps (not exhaustive list):

- ✓ Complete patient recruitment. **Done.**
- ✓ Database locked at trial sites. **Done.**
- ✓ Testing of blood samples at Sonic Clinical Trials. **Done.**
- Statistical analysis of results. **Underway.**
- Close clinical trial sites. **Underway.**
- Final clinical study report completion. **Underway.**
- Collation of data and study results / report in ColoSTAT® technical file. **Underway.**
- Submit technical file and other associated documentation to Therapeutic Goods Administration (TGA). **On track for 1HCY'22.**

ColoSTAT® Clinical Trial to confirm:

- ✓ Performance translates to a clinical setting;
- ✓ Anticipated performance to successfully meet key primary endpoint.
- ✓ Supports TGA regulatory submission.

TGA submission process requires two key filings:

- Manufacturers Evidence documentation. **Submitted and accepted**; and
- Application for an Australian Register of Therapeutic Goods (ARTG) listing. **Underway.**

Platform Technology Expansion



- The expansion program is expected to be significantly shortened, leveraging the Company's lead biomarker which exhibits **pan-cancerous** properties;
- A platform expansion program identified a number of additional cancer target markets that will form part of a new Research and Development program designed to follow a similar commercial pathway to ColoSTAT®;
- The initial five additional cancers to be targeted include:
 - ✓ Breast;
 - ✓ Cervical;
 - ✓ Lung;
 - ✓ Gastric; and
 - ✓ Pancreatic.
- Expedited program commenced, significant upside potential.

Appointment of General Counsel & Co Sec



- ✓ Ms Andrea Steele has been appointed as General Counsel and Company Secretary;
 - Ms Steele has a Bachelor of Laws (LLB), a Master of Laws (LLM), a Master of Legal Practice and a Bachelor of Commerce (Accounting / Finance);
 - Career spanning over 23 years and includes management consultancy positions throughout Europe and Australia, Corporate Strategy Analyst at IWL Limited (ASX: IWL) and Corporate Strategy and Company Secretary at Investorfirst Ltd (now ASX: HUB). More recently, Ms Steele's roles include General Counsel and EGM – Retail & Regulatory Affairs at WINconnect Pty Ltd.
 - Currently Ms Steele is a Principal Consultant at ENRG Consulting.
- ✓ The Company is entering a transition stage toward further regulatory approvals and commercialisation (including partnering agreements); and
- ✓ The requirement for additional, complementary skill sets has been identified in line with the evolution of the business.

CY'22 Catalysts



- ✓ Clinical Trial (Study 7) results and clinical study report completion;
- ✓ Technical file complete for ARTG listing for TGA submission and approval;
- ✓ Identify and progress partnering / commercialisation deals (Domestic and International);
- ✓ International country submissions / registration updates;
- ✓ Advance platform technology expansion program (progress updates); and
- ✓ Target first revenues late CY'22.



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