

13 September 2021

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

- (a) The Company has issued 1,500,000 full ordinary paid shares (Shares) at an issue price of \$0.85 (85 cents) per Share per ASX Listing Rule 7.1.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with authority of the Board.



Adrien Wing
Company Secretary

Rhythm Biosciences

ACN: 619 459 335

ASX: RHY

Issued Capital

207,300,081 Shares

16,848,616 Options

Australian Registered Office

Level 2, 480 Collins Street

Melbourne VIC 3000

www.rhythmbio.com

Directors

Otto Buttula – Chairman of the Board

Trevor John Lockett – Executive Director

Louis James Panaccio – Non-Executive Director

Eduardo Vom – Non-Executive Director