

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

- (a) The Company has issued 225,000 full ordinary paid shares (Shares) via the conversion of unlisted options under the ESOP.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with authority of the Board.



Paul Smith
Company Secretary and Chief Financial Officer

Australian Registered Address

Bio21 Molecular Science & Biotechnology Institute
30 Flemington Road
Parkville VIC 3010 Australia

T +61 3 8256 2880
E info@rhythmbio.com

Directors

Otto Buttula
Sue MacLeman
Trevor Lockett
Rachel David
Louis Panaccio

Executive Chairman
Independent Deputy Chair
Executive Director
Non-Executive Director
Non-Executive Director