



Investor Roadshow Presentation

2ND – 5TH JUNE 2025

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About Rhythm Biosciences



We are committed to saving lives through the evaluation of cancer risk and early detection of cancers



Early detection of cancer gives individuals the best possible opportunity for favorable treatment outcomes.

Addressing large under-served global markets worth >USD\$50bn and heavily supported by public and private health care systems.

geneType™ commercially available now and ColoSTAT® anticipated commercial launch in 2H CY2025.

Patent protected, fully characterised proteomic, genomic technology that can be readily adopted in routine laboratories.

A valuable development pipeline of high quality, impactful cancer risk assessment and detection products.

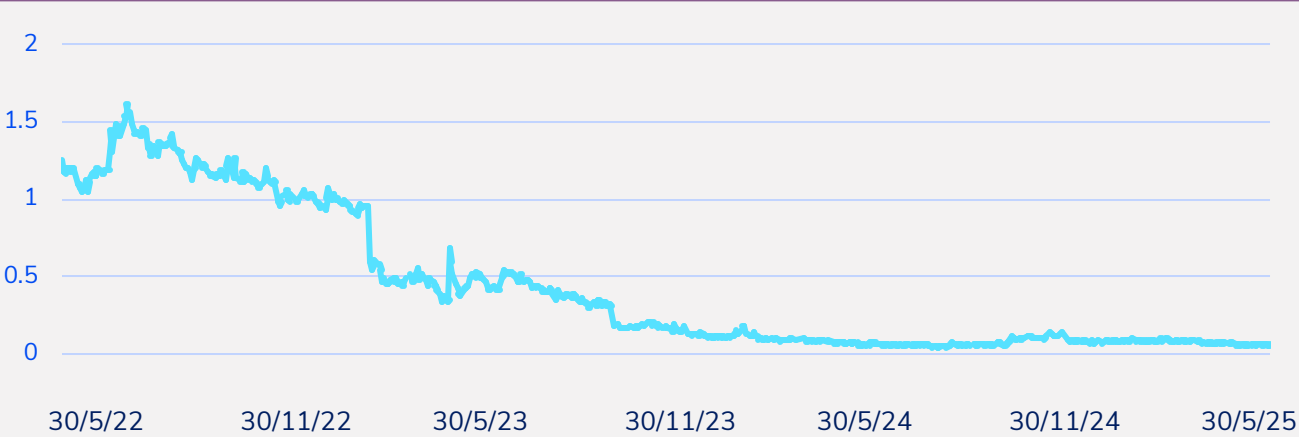
Corporate overview



CORPORATE SNAPSHOT

ASX Code	RHY
Share Price (29th May 2025)	\$0.065
Shares on Issue	283,597M
Unlisted & Listed Options	53.4M
Market Capitalisation	\$18.43M
Cash in Bank (31 March 2025)	\$2.3M
Top 20 Shareholders	43.3%

SHARE PRICE CHART - ASX:RHY



BOARD AND MANAGEMENT

David Atkins, PhD
CEO & MD



Former CEO of Congenica (UK) & Synevo Diagnostics, Sr. Executive at Johnson & Johnson and Danaher.

Founder of Veridex – cancer molecular and cellular diagnostics (USA).

Experience in product development and commercial leadership in the global medical device and diagnostic industry.

Otto Buttula
Non-Executive Chairman



Extensive financial, investment, IT & biotech experience.

Co-Founder and CEO of IWL (ASX: IWL); Founder / former CEO of Investors Mutual

Formerly a Director of Imugene (ASX:IMU), Chairman of Investorfirst, now HUB (ASX: HUB), HITIQ (ASX: HIQ) & Oncosil Medical (ASX: OSL).

Sue MacLeman
Non-Executive Director



30 years in Pharma, Biotech and Medtech including Amgen, BMS and Merck and SME's.

Experienced Board member, former CEO of NASDAQ, ASX, & AIM entities. Currently Chair of Medicines Australia, NED at Viral Vector Manufacturing Facility, Smartways Logistics, Healthcare Translation Group, ATSE & OMICO & member of the National Research Infrastructure (NRI) Advisory Group.

Gavin Fox-Smith
Non-Executive Director



38 years as a leader and champion of Medical Technology in Australia/NZ and Asia.

Gavin is Chair of ANDHealth (Australia's National Digital Health Initiative), Board Director for Bowel Cancer Australia and Board Director for SAN Foundation.

Gavin was previously CEO of Omnigon, a private Australian company in the Ostomy Care market.

Cancer is an increasing burden on global healthcare systems

The role of cancer diagnostics remains critical to public health

Estimated % rise in all cancers 2022 to 2050

Males and Females, Age 0-85+

Incidence:



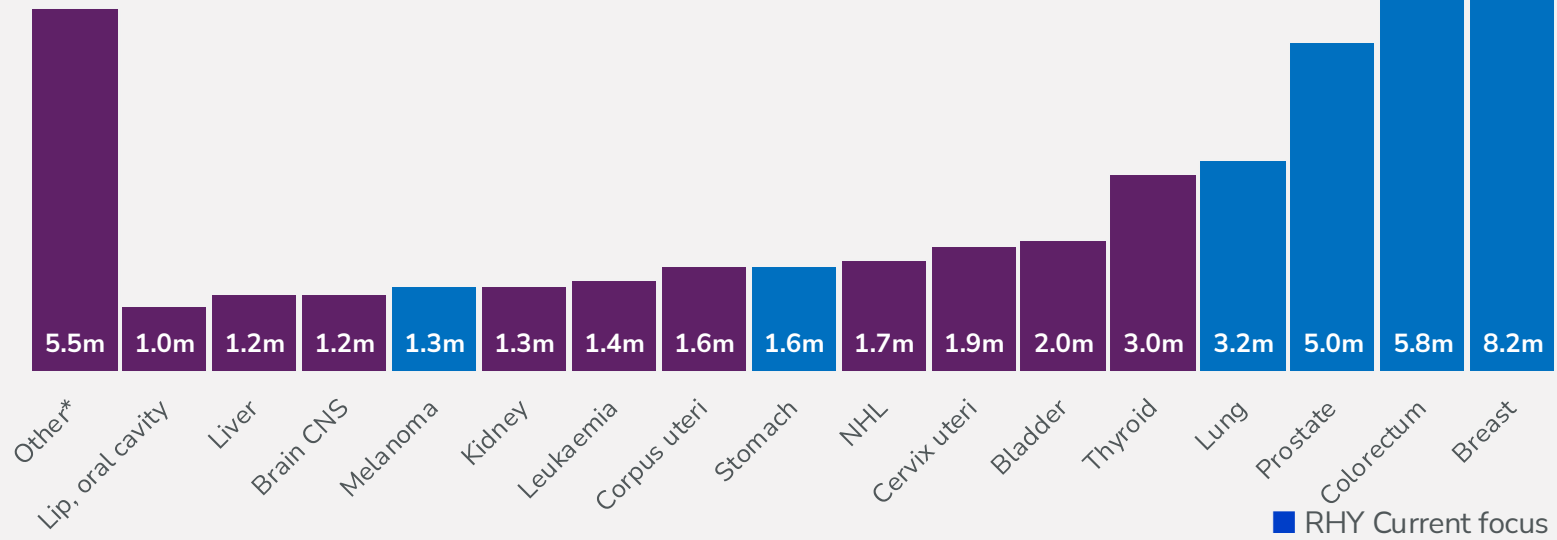
Mortality:



Source: <https://gco.iarc.who.int/>

- Ovary, Oesophagus, Larynx, Multiple myeloma, Pancreas, Nasopharynx, Oropharynx, Testis, Hodgkin lymphoma, Salivary glands, Gallbladder, Hypopharynx, Vulva, Penis, Kaposi sarcoma, Vagina, Mesothelioma
- # Chen et al. JAMA Oncol. 2023; 9(4): 465–472.

Estimated number of worldwide prevalent cases in 5 years from 2022



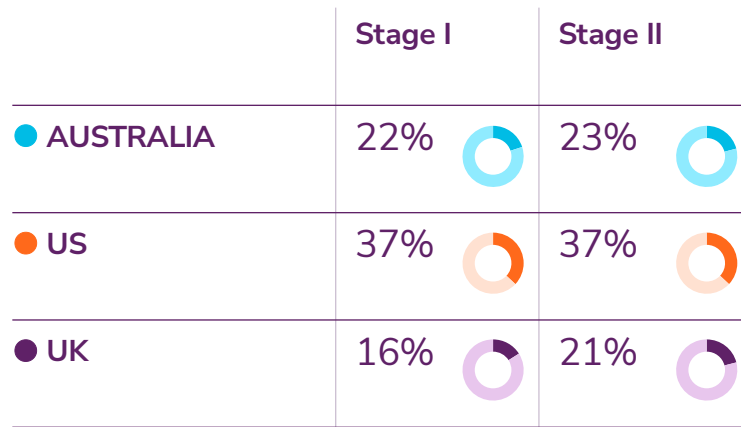
The Economic Burden of Cancer#:

- Impact driven by mortality (10 million WW deaths) and lost productivity.
- Global cancer economic burden for 2020 – 2050 is \$25.2trillion, 0.55% of WW GDP.
- Lung and bowel cancer contribute >25% of this burden.

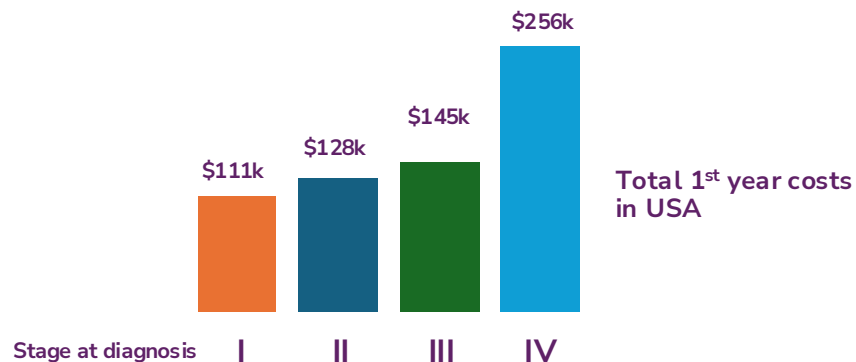
When diagnosed early, cancer can be successfully treated

Disease stage for colorectal cancer diagnosis is the key predictor of survival

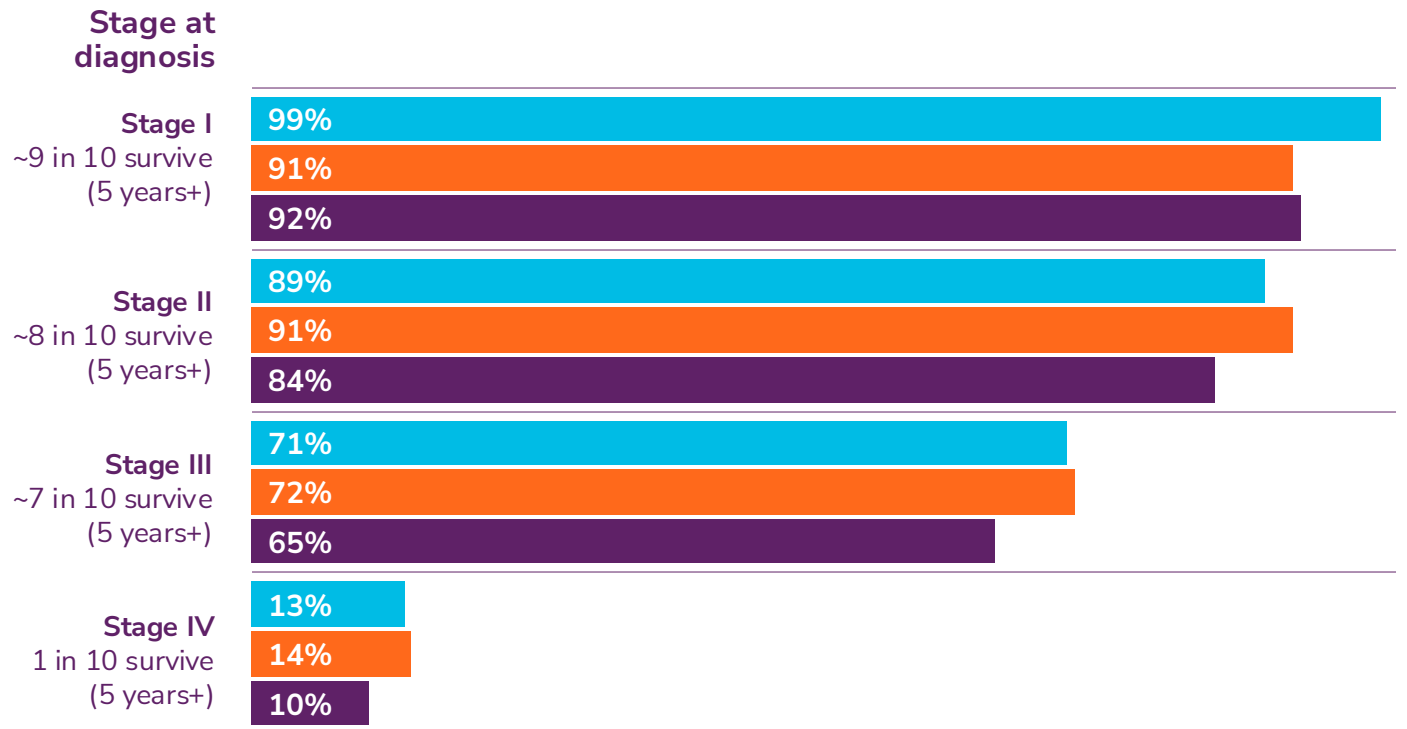
Diagnoses at Stage I or II only represent less than half of all CRCs diagnosed in:



Disease treatment costs increase with later stage[#]



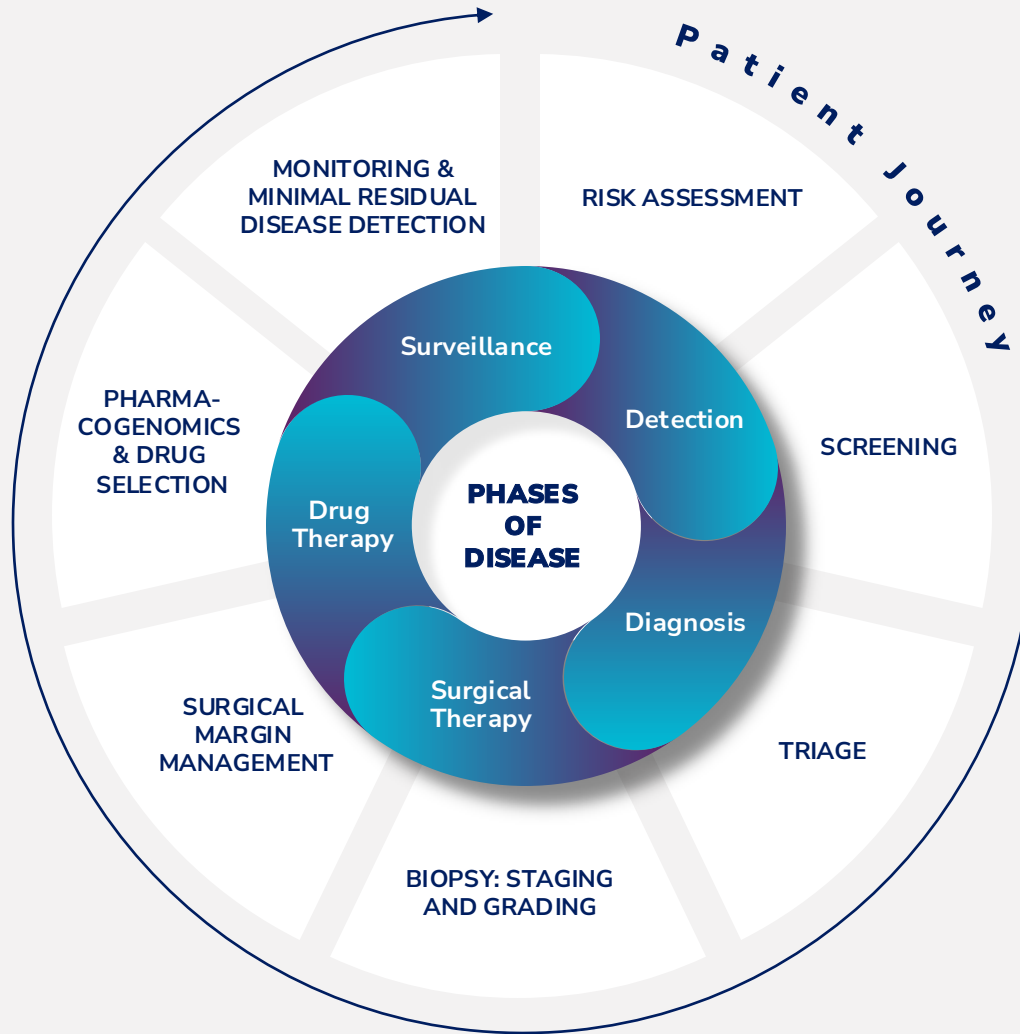
Missed detection of early-stage CRC results in poor survival rates



5-year survival rates in patients with CRC in US, UK and Australia

The Cancer Patient Journey

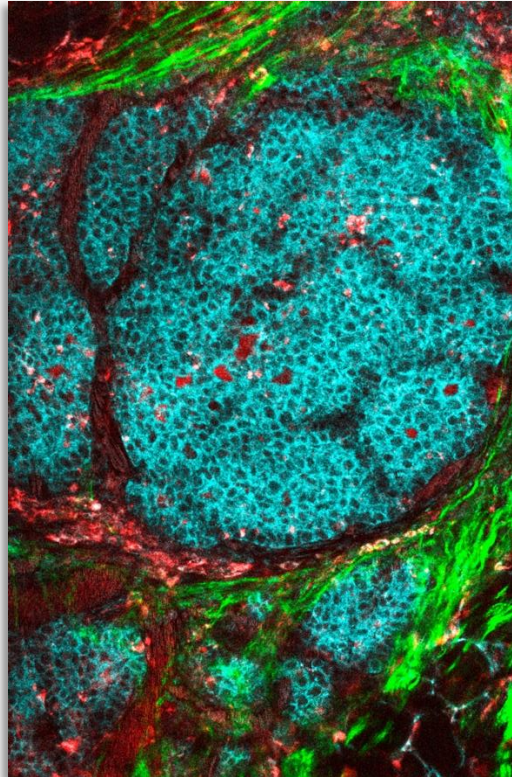
Multiple Diagnostic decisions support an individual through the patient journey



Multomics: Proteins and Genes

Rhythm Biosciences has both a genomic and proteomic platform

Cancer is a complex disease that is typified by continuous change in cellular DNA, RNA (genome) and proteins (proteome).



The genome and proteome contain some **non-overlapping information**.



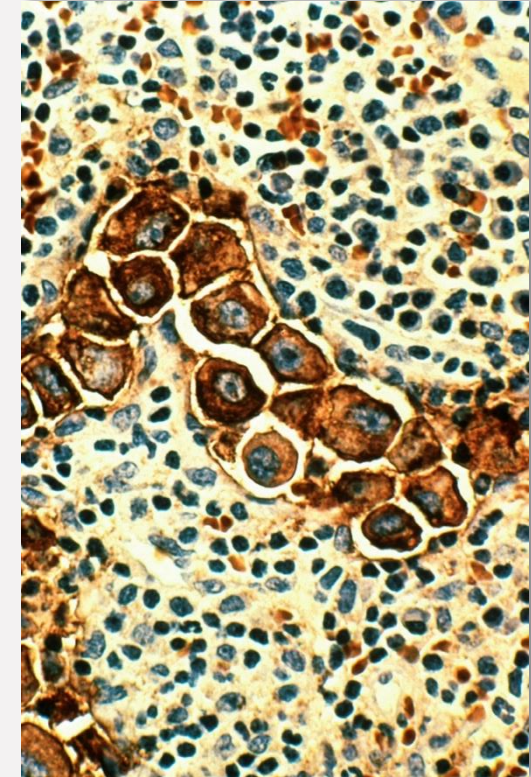
Disease risk prediction using genomic information predates disease by 10s of years.



Early disease detection (screening) uses genomic, proteomic or a combination (multiomic) data.

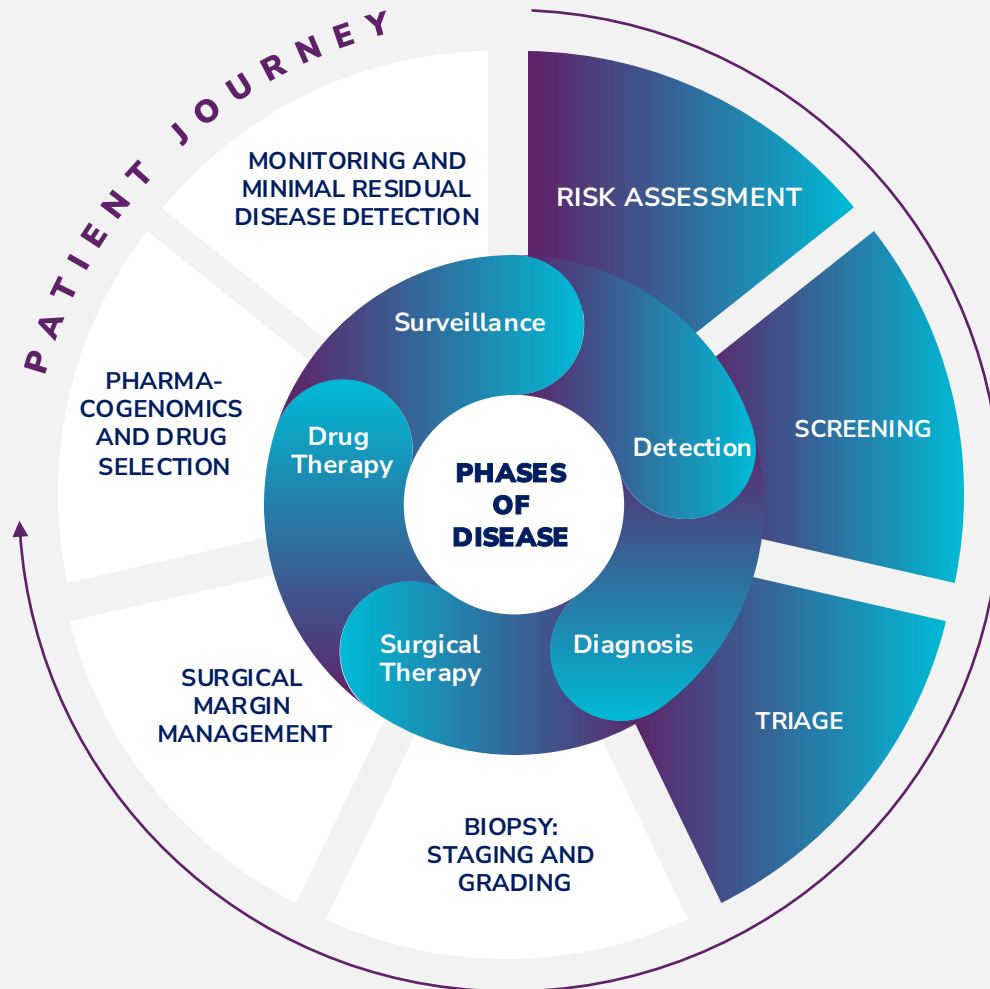


Having **capability in both fields** of research and clinical diagnostic capability is an important asset that strengthens the Company.



Detecting cancer earlier and maintaining wellness

The power of the combination of the Rhythm capabilities and portfolio



Risk Assessment

Determination
of risk profile

Personalised management
of health



Disease Screening

Minimally-invasive detection
of disease

Early detection of disease

A powerful combination enabling:

- Supports preventative measures to maintain wellness
- Increase the likelihood of earlier disease detection
- Promote better treatment outcomes for detected disease
- Potential use in drug clinical studies for patient stratification
- Potential for development as companion diagnostic tests

Suitable for 100s millions of individuals/patients globally

Example: geneType™ bowel cancer risk assessment of the general population to help guide usage of ColoSTAT®. Potentially leads to improved screening compliance, earlier disease detection and improved outcomes.

Our portfolio accesses different biology using similar products

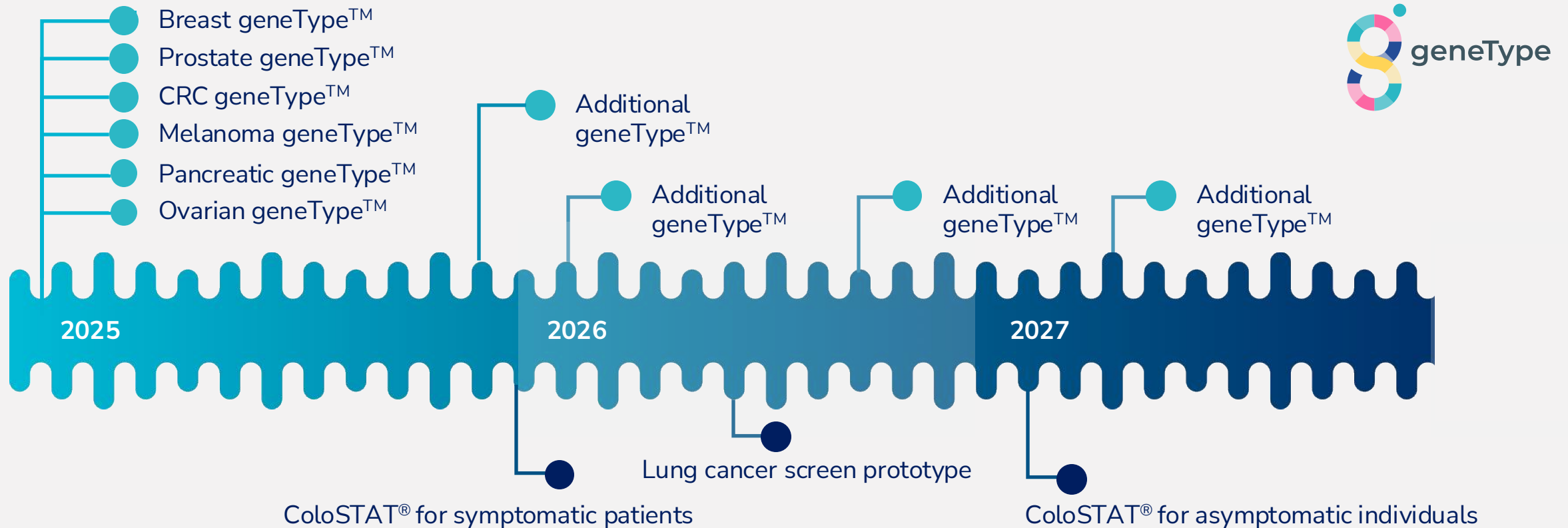
Rhythm products are engineered for affordable quality



Product Format	Reagent kits/service	Reagent kit/service
Patient Sample	Cheek swab	Blood
What we measure	DNA variation and clinical history	Specific proteins
Core technology	SNPs	ELISA
Output	Relative risk over time	Probability of cancer present
Complexity	Simple	Very Simple
Intellectual property	Issued patents	Issued patents

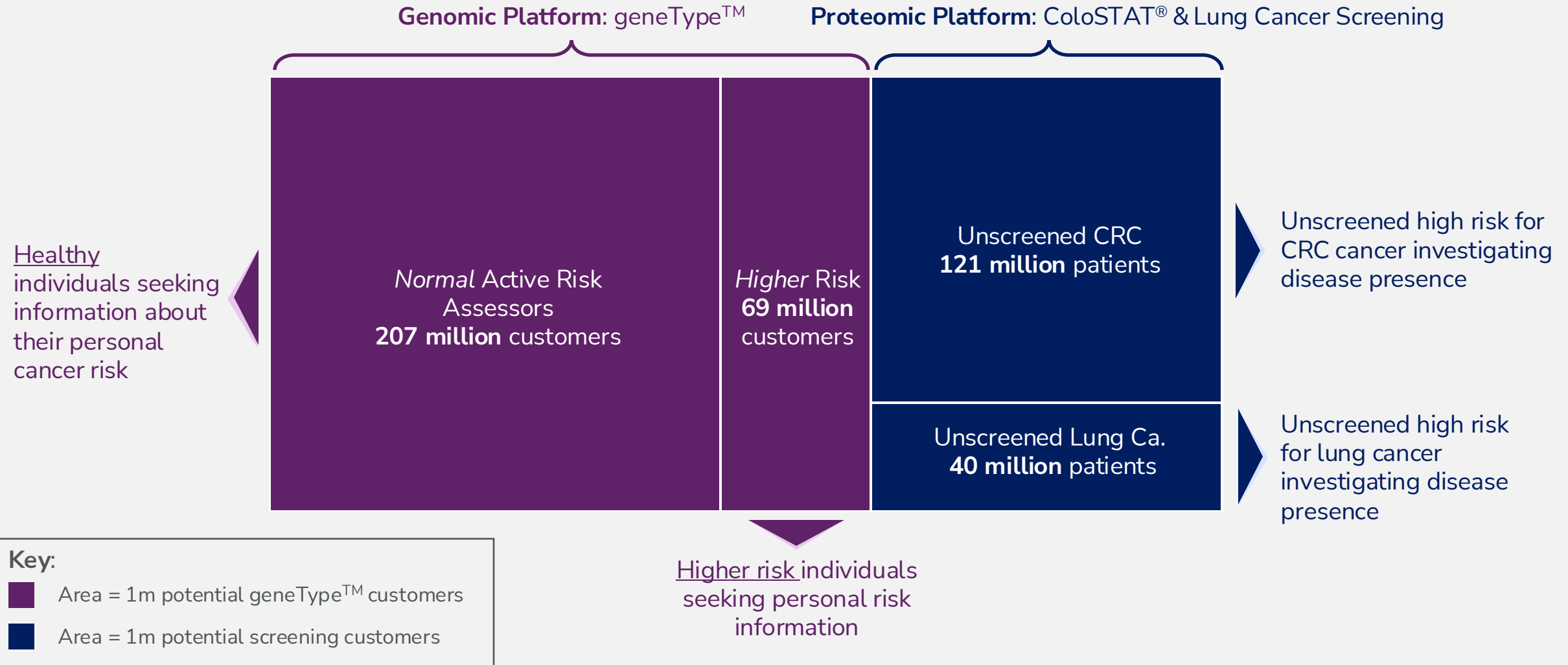
Rhythm portfolio launch and development schedule

A diversified mix of development stages and underlying technologies will drive value



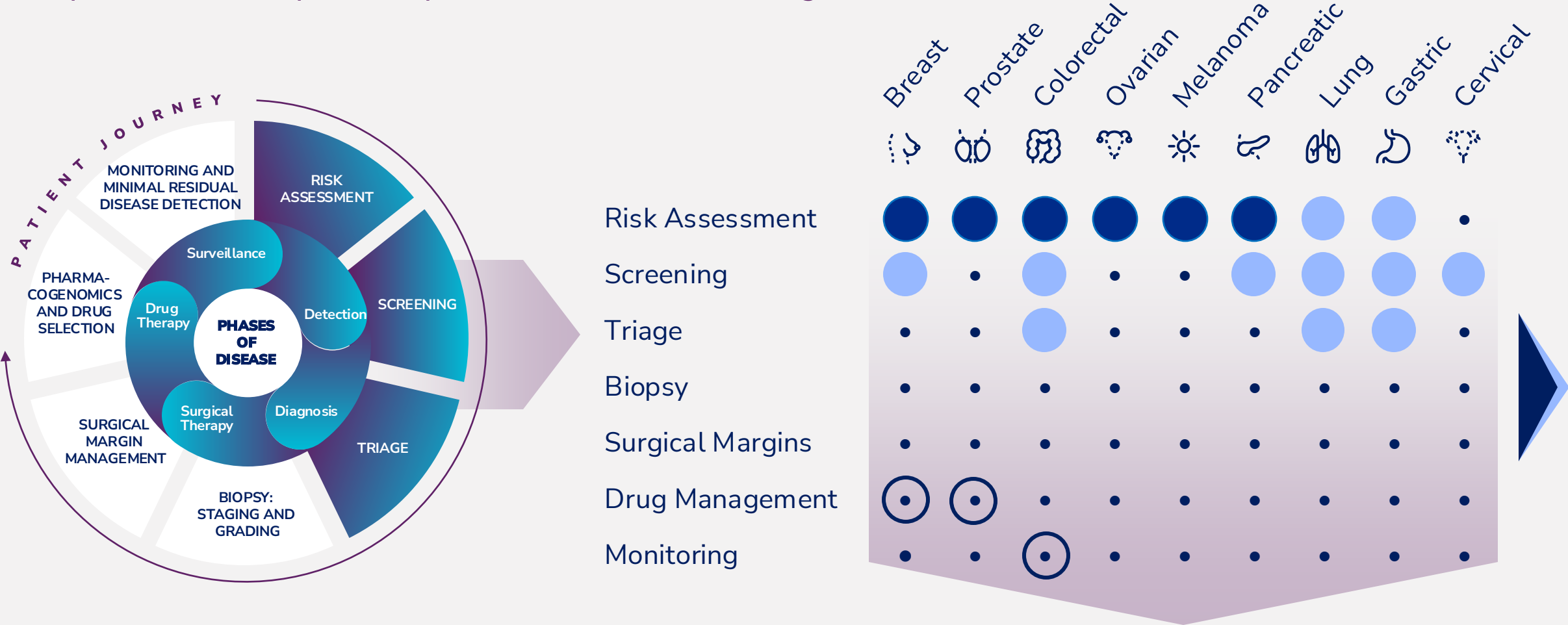
Rhythm is targeting a significant global market

A global market of >0.5bn individuals potentially served by the Rhythm product platform.



Our combined platforms supports a highly comprehensive approach to cancer diagnostics

The potential RHY product portfolio addresses a huge total available market



Upcoming value inflection points

PRODUCT	ITEM	DESCRIPTION	COMPLETION DATE
ColoSTAT®	Kit Validation Ready	Kit Verification completion, production kits ready	Q2 CY 2025
ColoSTAT®	Independent clinical validation	Evaluation of final kit on independent clinical samples	Q3 CY 2025
geneType™	geneType™ strategic partnerships	Establishment of key commercial partners	Q3 CY 2025
geneType™	geneType™ menu expansion	Expansion of existing commercial portfolio	Q4 CY 2025
ColoSTAT®	Commercialisation	ColoSTAT® Partner's In House IVD launch	Q4 CY 2025
Lung cancer screening assay	Complete pre-clinical evaluation	Design of assay prototype	Q1 CY 2026

Rhythm Bioscience: An attractive investment opportunity



Overview

Rhythm's mission is to detect cancer earlier and reduce the burden of cancer. We are developing and selling proprietary, high value products and services designed to detect cancer earlier.

Growth

Rhythm is solving an important clinical and economic problem. We are preparing for rapid global commercial growth.

Reasons to Invest

1. Multi-product portfolio
2. Addressing a significant TAM
3. Planning for growth acceleration

Recent ASX market updates

RHY recent ASX announcements – direct to asx.com.au



Date	Announcement	Link
26-May-25	<u>ColoSTAT® Beta kit verification and validation</u>	<u>ASX Link</u>
15-May-25	<u>Breast Cancer Risk Study University of Melbourne</u>	<u>ASX Link</u>
24-Apr-25	<u>Quarterly Activities Report and Appendix 4C 31 March 2025</u>	<u>ASX Link</u>
14-Apr-25	<u>RHY ISO13485 Recert Market Update</u>	<u>ASX Link</u>
19-Mar-25	<u>RHY Genotype Commercial Sales</u>	<u>ASX Link</u>
4-Feb-25	<u>Genotype Commercial Integration Completion</u>	<u>ASX Link</u>



Thank you!

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