



Announcement Summary

Entity name

RHYTHM BIOSCIENCES LIMITED

Date of this announcement

Monday November 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|------------------------------|---|-------------------|
| RHYAR | ORDINARY FULLY PAID EMPLOYEE | 2,000,000 | 15/11/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619459335

1.3 ASX issuer code

RHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

RHYAR : ORDINARY FULLY PAID EMPLOYEE

Date the +securities the subject of this notification were issued

15/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer the 2023 AGM Notice of Meeting lodged 1 September 2023:

<https://rhythmbio.com/file/6144/2047?p=220>

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities being issued are loan funded shares and form part of remuneration arrangements for 2 employees of the Company and are under the terms of the Company's Employee Incentive Omnibus Plan approved at the Company's 2023 AGM. 50% of the shares vest 12-months after the effective grant date (800,000 effective 18 July 2024, 1,200,000 effective 20 August 2024), the balance 24-months after the respective effective grant date. The shares will be subject to escrow, being the later of the date the loan (or any portion of it) is repaid and the vesting conditions being satisfied.

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RHY : ORDINARY FULLY PAID | 248,596,750 |
| RHYO : OPTION EXPIRING 31-MAR-2026 | 13,727,168 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RHYAP : OPTION EXPIRING 31-MAR-2026 EX \$0.20 | 2,000,000 |
| RHYAQ : OPTION EXPIRING 31-MAR-2028 EX \$0.30 | 2,000,000 |
| RHYAR : ORDINARY FULLY PAID EMPLOYEE | 6,000,000 |
| RHYAN : OPTION EXPIRING 30-NOV-2025 EX \$1.80 | 200,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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