



## Announcement Summary

**Entity name**

RHYTHM BIOSCIENCES LIMITED

**Date of this announcement**

Monday May 27, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	UNLISTED ORDINARY SHARES 50% VESTING 12-MTHS FROM ISSUE BALANCE VESTING 24-MTHS	4,000,000	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

619459335

**1.3 ASX issuer code**

RHY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/5/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**UNLISTED ORDINARY SHARES 50% VESTING 12-MTHS  
FROM ISSUE BALANCE VESTING 24-MTHS**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code****Date the +securities the subject of this notification were issued**

27/5/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
DR DAVID ATKINS	DR DAVID ATKINS	4,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please refer the ASX announcement of the appointment of Dr Atkins lodged 24 April 2024:  
<https://rhythmbio.com/ASX-Announcements~220>

Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there +CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Please refer the 2023 AGM Notice of Meeting lodged 1 September 2023:  
<https://rhythmbio.com/file/6144/2047?p=220>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The securities being issued are loan funded shares and form part of the sign-on remuneration arrangements for Dr Atkins under the terms of the Company's Employee Incentive Omnibus Plan (2023 EIOP). 50% of the shares vest 12 months after issue, balance 50% vest 24 months after issue. The shares will be subject to escrow, being the later of the date the loan (or any portion of it) is repaid and the vesting conditions being satisfied.

Issue details

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**Number of +securities**

4,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RHY : ORDINARY FULLY PAID	248,596,750
RHYO : OPTION EXPIRING 31-MAR-2026	13,727,168

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RHYAN : OPTION EXPIRING 30-NOV-2025 EX \$1.80	200,000
RHYAL : OPTION EXPIRING 31-JUL-2024 \$1.80	3,275,463
RHYAM : OPTION EXPIRING 31-12-2025 EX \$1.80	4,450,000
RHYAI : OPTION EXPIRING 31-JUL-2024 EX \$1.80	1,212,500
New class - code to be confirmed : UNLISTED ORDINARY SHARES 50% VESTING 12-MTHS FROM ISSUE BALANCE VESTING 24-MTHS	4,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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