



## Cancellation Summary

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**Entity name**

RHYTHM BIOSCIENCES LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday May 27, 2024

**Reason for the cancellation**

Following discussion with ASX, the 4m ordinary shares will be issued to a new unlisted class to allow for vesting conditions to be satisfied

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RHYTHM BIOSCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

619459335

**1.3 ASX issuer code**

RHY

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Following discussion with ASX, the 4m ordinary shares will be issued to a new unlisted class to allow for vesting conditions to be satisfied

**1.4d Date of previous announcement to this cancellation**

27/5/2024

**1.5 Date of this announcement**

27/5/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

RHY : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

27/5/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
DR DAVID ATKINS	DR DAVID ATKINS	4,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer the 2023 AGM Notice of Meeting lodged 1 September 2023:

<https://rhythmbio.com/file/6144/2047?p=220>

Please refer the ASX announcement of the appointment of Dr Atkins lodged 24 April 2024:

<https://rhythmbio.com/ASX-Announcements~220>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The securities being issued are loan funded shares and form part of the sign-on remuneration arrangements for Dr Atkins under the terms of the Company's Employee Incentive Omnibus Plan (2023 EIOP). 50% of the shares vest 12 months after issue, balance 50% vest 24 months after issue. The shares will be subject to escrow, being the later of the date the loan (or any portion of it) is repaid and the vesting conditions being satisfied.

Issue details

**Number of +securities**

4,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RHY : ORDINARY FULLY PAID	252,596,750
RHYO : OPTION EXPIRING 31-MAR-2026	13,727,168

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RHYAN : OPTION EXPIRING 30-NOV-2025 EX \$1.80	200,000
RHYAL : OPTION EXPIRING 31-JUL-2024 \$1.80	3,275,463
RHYAM : OPTION EXPIRING 31-12-2025 EX \$1.80	4,450,000
RHYAI : OPTION EXPIRING 31-JUL-2024 EX \$1.80	1,212,500



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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